



Research Analyst Program Opening

Our Research Analyst Program is a multi-year opportunity for an upcoming 2022 college graduate from an interdisciplinary background. We are seeking candidates with exceptional attention to detail, a strong desire to learn, and creative problem-solving skills. We welcome people from a wide variety of intellectual backgrounds. Bowersock Capital Partners is not a typical financial services firm. While we are open to applicants from all majors, we are not necessarily seeking a candidate with a standard business, economics, or finance degree. We are looking for someone with a proven ability to absorb and synthesize information quickly, the capacity to work quickly and efficiently, and an appreciation for unusual or challenging problems.

Key Functions

- Research, track and analyze investment and market data for client and advisor consideration.
- Prepare materials for client reviews and weekly portfolio management meetings.
- Communicate with clients, gather financial information, and assist with the production of comprehensive financial plans.
- Work across financial reporting systems to generate reports for portfolio performance and financial planning.
- Produce portfolio data on request for advisor review.
- Provide help with administrative and operational work on an as-needed basis.

Requirements

- Exceptional attention to detail.
- Excellent organizational, written, and verbal communication skills.
- Ability to take initiative and work independently. Desire to learn and grow.
- Respect for confidentiality.
- Passion for helping people.
- Basic financial acumen and Excel spreadsheet skills.
- Positive attitude, professional presence, and high energy level.
- Strong interpersonal skills.
- Interest in helping to build and improve an entrepreneurial, rapidly-growing firm.
- The program requires an initial three months in-residence in Lawrence, Kansas. Subsequently, the work can be remote. Minimum commitment of one year. Opportunity for multiple-year extensions.

Education/Certification Requirements

- 4-year degree required. Liberal arts, social sciences and humanities majors with strong quantitative skills are encouraged to apply.

Salary/Benefits

Bowersock Capital Partners offers a highly competitive salary and benefits package.

To Apply

Send cover letter and resume to: Careers@bowersockcapital.com

Questions regarding this position should be sent to: Careers@bowersockcapital.com

Review of applications will begin immediately and continue until the position is filled. Employment is subject to Employment Background Screen (criminal and credit report), fingerprints as required by FINRA, and timely completion of I-9 Form.